



OUR SERVICES

Investment Review

Have an alternative investment you are considering? Due diligence in reviewing offering documents and pitch decks, financial statement analysis, and calls with management can be technical and time-consuming. Contact us today to schedule your personalized investment review.

△ Pitch Deck Review

- Preliminary review of pitch deck and other promotional materials
- Consult with client regarding the merits of additional review

△ Management Calls

- Direct communication with management team to get additional information

△ Market Review

- Perform an industry analysis for company investments
- Perform a local market analysis for real estate investments

△ Legal Document Review

- Review legal documents associated with the investment (such as Private Placement Memorandum, Operating Agreement, etc.)
- Assess structure of the offering, potential risks, business plan, etc.

*Note that this review is for structure and economics of the deal and is not legal advice. Client should consult with their attorney for any legal advice.

Periodic Investment Monitoring

Once you've found an investment that is a good fit you'll want to stay up to date on its performance. Periodic investment monitoring including investor update calls/presentations from management, quarterly financial statement review, and other services as desired.

△ Financial Statement Review

- Review written updates from management
- Analyze periodic financial statements during the life of the investment
- Track key metrics to monitor investment performance

△ Update Calls with Management

- Participate in webinars or calls that provide updates on the investment
- Communicate directly with management to get additional information as needed

Consultation on Capital-Raising Strategies

Raising capital from investors can be overwhelming. We can provide a consultation on capital-raising strategies, structuring investment offerings, presentation materials, and other items to consider when seeking outside capital.

△ Pitch Deck Preparation

- Consult with sponsors and management teams in preparation of investor pitch deck
- Mock "investor call" to prepare for capital raises

△ Advice on Structuring Investments

- Determine the appropriate preferred return for the investment
- Assess the appropriate waterfall structure

△ Identifying the Target Market

- Help sponsors and management teams define the investor profile for their offering

△ Ongoing Investor Relations

- Guidance on information to report to investors and method of reporting
- Consultation regarding investor questions and information requests

PRICING

- Preliminary review of the pitch deck - \$250
- Comprehensive review of single investment - \$2,000
- Hourly consulting and review - \$250/hr

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